

UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK

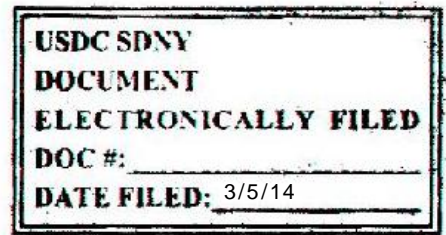
Lehman Brothers Holdings Inc., as Plan  
Administrator, and Lehman Brothers Special  
Financing Inc.,

Plaintiffs,

v.

Wellmont Health System,

Defendant.



Civil Action No.: 1:14-cv-01083-(LGS)

**STIPULATION AND AGREED ORDER SETTING BRIEFING SCHEDULE FOR  
MOTION TO WITHDRAW THE REFERENCE**

WHEREAS, on November 26, 2013, Plaintiffs Lehman Brothers Holdings Inc. (“LBHI”), as Plan Administrator under the Modified Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and Its Affiliated Debtors, and Lehman Brothers Special Financing Inc. (“LBSF”) filed a complaint (the “Complaint”) commencing an adversary proceeding [Adv. Proc. No. 13-01719 (SCC)] (the “Adversary Proceeding”) in the United States Bankruptcy Court for the Southern District of New York (the “Bankruptcy Court”) against defendant Wellmont Health System (the “Defendant” and collectively with LBHI and LBSF, the “Parties”);

WHEREAS, on February 11, 2014, the Bankruptcy Court entered a stipulation and order in the Adversary Proceeding that, among other things, allowed the Defendant to file a motion to withdraw the reference on or before February 20, 2014;

WHEREAS, on February 20, 2014, the Defendant filed in the Adversary Proceeding the Notice of Wellmont Health System’s Motion to Withdraw the Reference and an

accompanying Memorandum of Law [Adv. Pro. Dkt. No. 13] (collectively, the “Motion to Withdraw the Reference”);

WHEREAS, on February 20, 2014, the Motion to Withdraw the Reference was docketed in this Court, commencing the above-captioned action;

**NOW, THEREFORE, IT IS HEREBY STIPULATED AND AGREED**, by the undersigned counsel, subject to the approval of the Court, that:

1. The Plaintiffs will file an objection to the Defendant’s Motion to Withdraw the Reference (the “Objection”) on or before March 21, 2014.
2. The Defendant may file a reply to the Plaintiffs’ Objection on or before April 4, 2014.

Dated: Birmingham, AL  
March 3, 2014

Dated: Washington, DC  
March 3, 2014

/s/ Stewart M. Cox  
J. Patrick Darby  
Stewart M. Cox  
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*Counsel to Plaintiffs Lehman Brothers Special Financing Inc. and Lehman Brothers Holdings Inc.*

**SO ORDERED**

  
HON. LORNA G. SCHOFIELD  
UNITED STATES DISTRICT JUDGE

Dated: March 5, 2014  
New York, New York